

6th CO2GeoNet Open Forum May 9-11, 2011, Venice

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EU Strategic Policy Objectives

- ➤ Europe 2020 smart, sustainable and inclusive growth Headline targets, including 3% of GDP invested in R&D
- EU energy policy targets sustainability, competitiveness and security of supply
- ➤ Innovation Union flagship initiative COM(2010) 546
 - A strategic and integrated approach to research and innovation
 - Make Europe attractive for research and innovation
 - Common Strategic Framework focusing on societal challenges, competitiveness and research excellence
- Energy research and innovation
 - SET-plan (joint programming, PPPs)



SET-Plan – the technology pillar of EU energy and climate change policy

Objectives:

- ➤ To accelerate the development of a portfolio low carbon technologies leading to their market take-off
- ➤ To achieve targets of the *Europe 2020*, while at the same time investing in RD&D for the *2050 horizon*

Main elements:

- ➤ Joint strategic RD&D planning between *EU Member States*, *Industry, Research Community and the EC*
- ➤ Non bureaucratic Governance (*High level Steering Group with MS and EC*)
- ➤ Increase in resources- financial & human
- Reinforce international cooperation







Implementation:

- > European Industrial Initiatives (EII)
- > European Energy Research Alliance (EERA)
- ➤ Trans-European Energy Networks and Systems of the Future

Information and Monitoring system (SETIS)

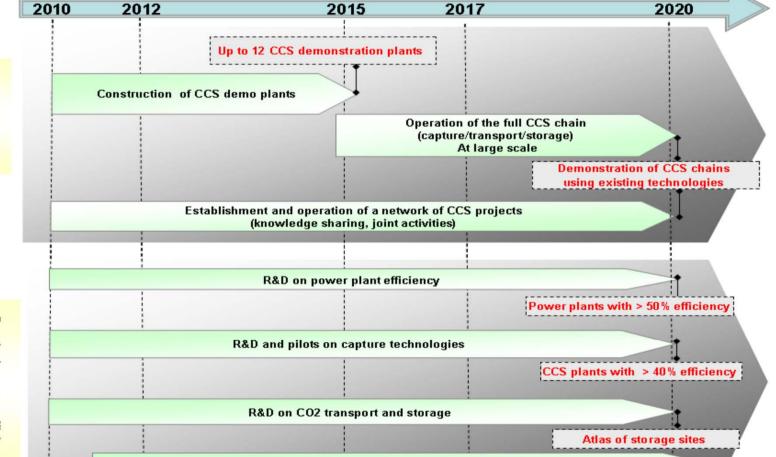


European Industrial Initiatives(State of play)

- Launched
 - CCS European Industrial Initiative on 3 June 2010 in Madrid
- Joint Statement supported by the public (EC, MS) and private side (relevant industry)
- All parties committed to support:
 - Technology Roadmap 2010-2020
 - Implementation Plan 2010-2012
 - Close cooperation, light governance structure



Ell on CCS - Technology Roadmap 2010-2020



R&D and pilots for CCS in industrial applications

CCS deployment in industry

Proving existing CCS technologies

Developing more efficient and cost-competitive CCS technologies



European Energy Research Alliance

Initiative by a number of leading European research institutes (Oct. 2008)

Aim: to accelerate development of new energy technologies through Joint Programmes (JPs)

EERA Joint Programme on CCS

- > 32 members, 12 MS, 270 py/year
- ➤ launched on 15 November 2010 at the SET Plan Conference in Brussels
 - CO2 Storage joint programme Coordinated by Sergio Persoglia (OGS)
 - ➤ Aims towards a safe and wide deployment of geological CO2 storage



CCS - Regulation, Financial support and incentives

- CCS directive, Member States transposition by June 2011
- Economic Recovery programme 6 CCS demo projects supported
 (1.0 bn €)
- ➤ NER 300 (300m allowances dedicated for CCS and innovative RES)-Deadline for submission by MS, 9 May. Each CCS project to contain an independent research block related to safety of storage sites.
- CCS Project Network provides knowledge sharing and public engagement to first EU demonstration projects
- European Industrial Initiative on CCS CCS lighthouse (pilot-scale) projects
- ➤ EC Communication on new Energy Infrastructure Instrument covering CO2 pipelines, November 2010



Carbon Capture and Storage (CCS) Framework Programmes in support of research

EU Framework Programmes

About 86 M€spent on CCS in FP5 & FP6

FP7: 2.3 b€for Energy

✓ More than 100 M

spent or earmarked for CCS so far

FP7: Support to CCS and CCT in 2011

- ✓ FP7 Call (2011-1) DG RTD : Indicative EC funding: 16 M€
- ✓ FP7 Call (2011-2) DG ENER: Indicative EC funding: 20 M€



FP7: EC support to CCS

Call (2007): focus on capture (EC funding 17.4 M€)

- ✓ Advanced capture techniques (3 projects)
- ✓ Support to regulatory activities for CCS (*STRACO2*)

Call (2008): focus on storage (EC funding of 10 M€

- ✓ Transport infrastructure (*CO2EUROPIPE*)
- ✓ Public acceptance (NEARCO2)
- ✓ Qualification of deep saline aquifers (*MUSTANG*) -8 M€

Call (2009) (EC funding :27 M€)

- ✓ Advanced capture technologies (4 projects)
- ✓ Storage safety (*RISCS*) -4 M
 €
- ✓ Transport infrastructure 3 projects (COCATE, COMET CO2PIPEHAZ) -7.4 M€



FP7 : current developments

- Call 2010 (EC funding :10 M€)
 - Demonstration of advanced capture technologies
 no project funded
 - Site characterisation SITECHAR
 - Site abandonment CO2CARE
 - Trans-national cooperation CGS EUROPE
- Call 2011 (Stage 1 closed 16 November 2010, Stage 2 closed 26 April 2011)
 - Indicative EC funding: 16 M EUR
 - New liquid solvents for post-combustion capture
 - Understanding the long-term fate of stored CO2
 - IGCC for high-ash coal (India)



FP7: the next Call

- Work Programme 2012 will be published before this summer:
 - Topic 1: Sizeable pilot tests for CO2 geological storage
 - Topic 2: Impact of the quality of CO2 on transport and storage behaviour
 - Topic 3: New "secretariat" for the ZEP Technology
 Platform

Total budget for CCS Call 21,5 M€



What we expect from a pilot

- Topic 1: Sizeable pilot tests for CO2 geological storage
 - Demonstrate technologies and protocols for safe storage
 - Real-time monitoring and visualisation
 - Mitigation/remediation of leakage
 - Open Access laboratories for research and training
 - Public engagement and education
 - Cooperation with industrial demo plants
- Maximum EC contribution in the order of 9 M€, 2 projects can be funded
- Substantial part of the funding expected to come from third parties!



Other European Commission Activities On CCS

- ✓ Support to the European Technology Platform on Zero Emission Fossil Fuel Power Plants (ZEP)
- ✓ Coordination of MS research activities "FENCO" ERA-Net of 12 MSs and Norway
 - The "FENCO-Net" network was launched (without EC funding) in November 2010
- ✓ International Cooperation



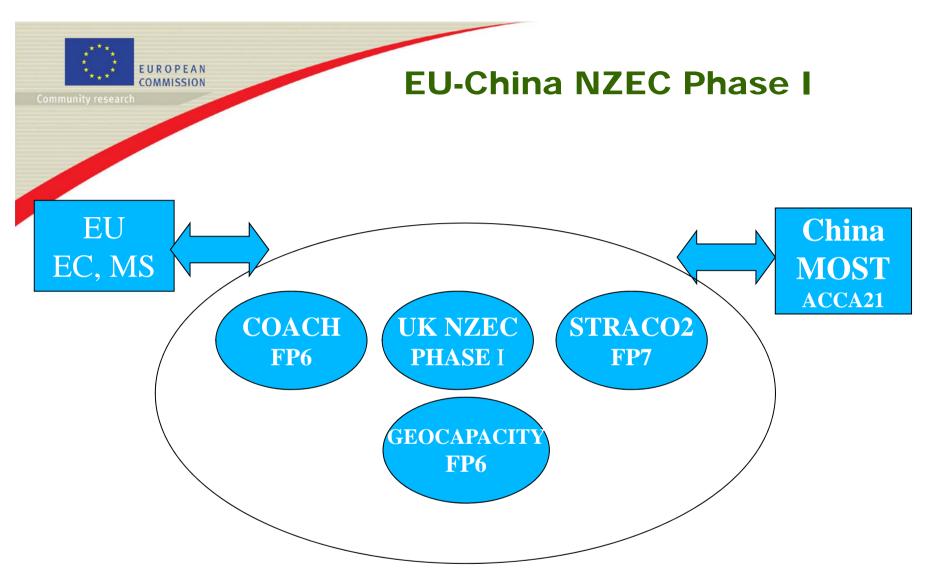
International Cooperation

Membership of international level:

- ➤ Carbon Sequestration Leadership Forum (CSLF)
- ➤ International Energy Agency (IEA)
- ➤ Global CCS Institute (GCCSI)

Established bilateral S&T cooperation:

- **➤ USA EU-US Energy Council Working Groups**
- > Japan expert workshops and site visits planned
- ➤ Canada workshop in May 2010
- ➤ China NZEC project
- ➤ India call topic on Clean Coal Technologies
- ➤ South Africa fact finding mission 2009
- ➤ Australia joint workshop/visit is organised for Dec. 2011



- -Conclusion of Phase I and Joint Workshop, October 28 -29 ,2009 Beijing
- 30 November 2009 : Signature of the EU-China MoU Phase II in Nanjing
- Phase IIA pre-feasibility and project identification is on-going with support from EC, UK and Norway.



Public Awareness and Acceptance

- The deployment of CCS will not take place without public acceptance at local level
- Research is needed to understand the nature of various public concerns (e.g. environmental, ethical, economic, cultural...) and mechanisms
- CCS Project Network, ZEP, CO2GeoNet, CGS EUROPE, play an important role in public outreach
- FP Research projects: ACCSEPT, NEARCO2, FENCO-ERANET, SiteChar
- FP7 call: FP7-SCIENCE-IN-SOCIETY-2011-1, Deadline: 20 January 2011



Green Paper:

Towards a Common Strategic Framework for EU Research and Innovation Funding

- Consulting on major improvements to future EU research and innovation funding
 - Covering the FP, CIP and EIT in a Common Strategic Framework
 - With a coherent set of funding instruments along the whole innovation chain (from basic research to market uptake)
 - And far reaching simplification of procedures and rules
- For the next EU Budget (to start in 2014)
- Seeking stakeholder views ahead of the Commission's formal proposals (Deadline 20 May 2011)
 - On the proposed improvements
 - On the priorities of the Common Strategic Framework



Looking ahead

- ➤ Continuation of public research efforts, including FP7, in support of the demo programme and to develop next generation CCS technologies is a part of the SET plan priorities
- Financing of the demo projects has public support (Recovery Plan, NER300)
- Interaction between demo projects and research is necessary
- Knowledge sharing has to be ensured
- Extension to other carbon-intensive industries is planned
- Public awareness and acceptance of CCS is now a top priority



Thank you for your attention

Gateway to information:

http://cordis.europa.eu/en/home.html

For everything for SET plan http://ec.europa.eu/energy/technology/set_plan/set_plan_en.htm

A link to Energy research in FP7 http://cordis.europa.eu/fp7/energy/

The Energy research in Europa

http://ec.europa.eu/research/energy/index_en.cfm

International cooperation in Energy research
http://ec.europa.eu/research/energy/eu/policy/intl-coop/index_en.htm