

EC support to Carbon Capture and Storage

Research Perspective

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SET-Plan – the technology pillar of EU energy and climate change policy

Objective:

- To accelerate the development of a <u>portfolio of low carbon</u> <u>technologies</u> leading to their market take-off
- > To achieve targets of the Europe 2020, while at the same time investing in RD&D for the 2050 horizon

Main elements:

- Joint strategic RD&D planning between EU Member States, Industry, Research Community and the EC
- > Increase in resources- financial & human
- Reinforced international cooperation





Implementation of the SET-Plan



Through:

- European Industrial Initiatives (EIIs)
- European Energy Research Alliance (EERA)
- Trans-European Energy Networks and Systems of the Future

Information and Monitoring system (SETIS)





European Industrial Initiative on Carbon Capture and Storage (Ell on CCS)

A 10-year programme (launched July 2010) of private/public actions in a dual-track approach:

Demonstration of CCS at full-scale...

- through a set of power plants (~250 MW) with different capture, transport and storage options...
- with a relevant geographical spread,
- to prepare the way for fully commercial implementation;

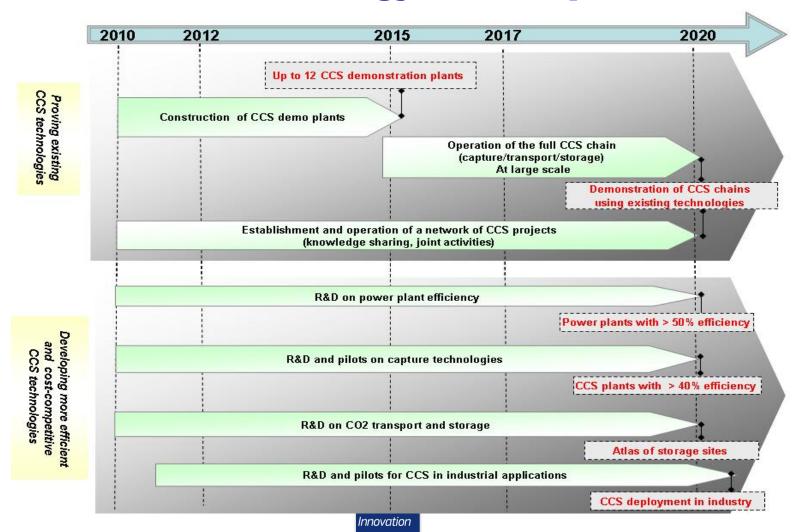
A comprehensive R&D programme to support demonstration and

- develop more efficient and cost-competitive capture technologies,
- extend the application of CCS to other carbon intensive industries





Ell on CCS – Technology Roadmap 2010-2020





EC support to CCS demonstration

Funding demonstration:

- Economic Recovery programme (EEPR) 6 CCS projects (1.0 bn €): ROAD, NL; Don Valley; Compostilla, ES; Porto Tolle, IT; Bełchatów, PL; Jänschwalde, DE (later closed due to lack of acceptance)
- New Entrance Reserve 300 (NER300) with industry/MS resources award decision end 2012 (~2 bn € available in the 1st call based on the price of the allowances)

Public engagement: CCS Project Network, FP7 projects, Zero Emission Platform (ZEP)

Knowledge sharing: CCS Project Network, ZEP

Legal: Transposition of the Directive and permitting storage in MS

Storage capacity and infrastructure: European storage atlas

R&D Funding: CCS research and pilot-scale projects (capture and storage) through FP7







CCS Demonstration Project Network

Overview

- ➤ Provide first movers with a means of coordination, exchange of information and experience and identification of best practices
- ➤ current members: EEPR projects + Technical Center Mongstad

Objectives

- ➤ Knowledge sharing
- ➤ Public engagement- consistent, collective and coordinated communication will have a higher impact

Co-operation with 3rd parties

- ➤ Global CCS knowledge sharing to accelerate commercial deployment GCCSI & US Southeast Regional Carbon Sequestration Partnership (SECARB)
- Coordinate EU CCS demonstration





International Cooperation

Membership of international level:

- Carbon Sequestration Leadership Forum (CSLF)
- ➤ International Energy Agency (IEA)
- > Global CCS Institute (GCCSI)

Established bilateral S&T cooperation:

- > USA EU-US Energy Council Working Groups
- > Japan expert workshops, site visits planned
- Canada visit in May 2010
- China NZEC project, multiple participation in FP6 & FP7 projects
- India OPTIMASH project on Clean Coal Technologies, strong Turkish partnership
- South Africa fact finding visit in 2009, target opening in FP7-ENERGY-2013 call
- ➤ Australia visit in Dec. 2011, target opening in FP7-ENERGY-2013 call

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FP7 support of CCS research and development (1)

FP7 : 2.3 b€ for Energy

About 160 M€ spent or earmarked for CCS and Clean Coal

Nearly 75 M€ should be still available for CCS and Clean Coal in FP7





FP7 support of CCS research and development (2)

Supported research in the field of

- CCS technology development: capture, storage and transport of CO2
- Clean Coal technology development: gas turbines for IGCC plants, efficiency increase, feasibility study for CCS demo plant
- Non-technological research: in support of regulatory activities, public awareness, trans-national cooperation
- Other greenhouse emissions





FP7: Support to CCS in 2012

FP7 ENERGY-2012-1 call, area 5 and area 5&6

EC funding: up to 21.5 M€;

Proposals in 2 topics were evaluated by 25 May 2012:

- >Sizeable pilot tests for CO2 geological storage (max EC contribution 9M€/project)
- ➤ Impact of the quality of CO2 on transport and storage behaviour (Common interest of EU & Canada)

There was good response to the call. Three proposal in total will be invited for negotiations in the above topics.





FP7: Support to CCS in 2012 (2)

FP7 ENERGY-2012-2 call, area 5&6

EC funding: up to 22 M€

Evaluated: May 2012

Evaluation completed, ranking to be approved by the

Programme Committee

- ▶Pilot plant-scale demonstration of post-combustion CO2 capture processes
- ▶Pilot plant-scale demonstration and integration of emerging and new combustion technologies (Chemical looping)





FP7 support to CCS in 2013 continues

FP7 ENERGY -2013-1 call; indicated budget around 28,5M€:

- ➤ Scale-up of advanced high-efficiency capture processes (2x8M€)
- New generation high-efficiency capture processes (beyond the current horizon) - twinning with Australia, SME participation
- Mitigation and remediation in case of leakage of CO2 from geological storage – safety protocols, industry participation
- Combined underground coal gasification and CO2 capture & storage (targeted opening to SA, AU, USA, India, China)

These areas are preliminary indications! Minor changes are still possible.

- Info Day 4 July 2012
- Publication of the call -10 July 2012
- Closure 29 November 2012 (one stage call)





FP7 Energy 2013 Work Programme

FP7-Energy-2013-1 call – to be open on 10 July 2012

Orientation paper on FP7 ENERGY 2013 Work Programme

https://ec.europa.eu/research/participants/portal/ShowDoc/Extensions+Repository/General+Documentation/Orientation+papers+2013/Cooperation/fp7-energy-orientation-paper_en.pdf

Energy Research Information day - 4 July 2012, Brussels, Charlemagne building (web streaming available)

http://ec.europa.eu/research/conferences/2012/energy_infoday/infoday_energy_en.htm





EC support to CCS in HORIZON 2020

EC proposal for HORIZON2020:

- ➤ Multiannual (2014-2020) research & innovation funding programme for €80 bln, which is part of the next EU budget, complementing Structural Funds, education, etc.
- ➤ A core part of Europe 2020, Innovation Union & European Research Area
- EC proposed an increase of the Energy research funding to €5,8bln (from €2.3bln in FP7)
- **▶** Continuing support of the SET-plan technologies, including CCS
- **Current status scrutiny of European Council and European Parliament; Adoptions second half of 2013.**





Looking ahead

- **Continuation of public research efforts on CCS, in FP7 and Horizon 2020 as part of the SET plan priorities**
- ➤Interaction between research, pilot scale and demo projects needs to be ensured
- ➤ Continuation of international cooperation efforts on CCS research
- Knowledge sharing at international level has to be promoted
- >Extension to other carbon-intensive industries is needed
- ➤ Public awareness and understanding of CCS needs to be addressed at an early stage



Key challenges



Techno-economic challenges

- Cost of CCS reduction of capture, transport and storage costs
- Large scale demonstration of the value chain business case for operation of demo projects (e.g. EOR)

Regulatory challenge

Transposition of CCS Storage Directive – not all MS permit CO2 storage or have storage capacity

Public challenge

Public engagement, education and understanding – it is of utmost importance for public acceptance of the technology (CGS Europe plays an important role)

Societal challenge

Rapid deployment of CCS and reduction of CO2 emissions – climate change mitigation potential of CCS is not always clear for the general public



Role of Turkey in CCS RD&D



Achievements:

- Active participation in FP7
 - Strong involvement in CGS Europe (CCS), OPTIMASH (Clean coal technology, cooperation with India) project
 - Evaluation of proposals of FP7-ENERGY calls
- Expertise in Clean Coal technologies and CCS
- Industrial experience in EOR
- Active member of Ell CCS team

Further potential of Turkish CCS and Clean Coal community:

- Knowledge sharing with European CCS Demonstration Project Network (EOR, technology acceptance) http://www.ccsnetwork.eu/
- Encouraged participation in FP7-ENERGY-2013 call and in H2020 calls
- More CCS and Clean Coal experts should register/update their profile in EU expert database
 - https://cordis.europa.eu/emmfp7/index.cfm
- > Further strengthen international cooperation in research and demonstration
- Closer links with ZEP









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